

KENDRIS

THE WEALTH OF
INDEPENDENCE



FAMILY OFFICE SERVICES

KENDRIS supports families and their family offices with tailor-made services which can be used as separate modular blocks. We take an integral approach to consulting and offer proactive and competent support in-house or in cooperation with our designated partners. The focus in this regard is asset structuring, consolidation, controlling and reporting. As truly independent partner we intentionally exclude asset management.

Highlighted below are the available service modules for which more detailed factsheets are available.

TRUST AND COMPANY ADMINISTRATION

We provide flexible, personalized solutions for the establishment and administration of trusts, foundations, companies and partnerships.

Set up of national and international legal entities can take place in most jurisdictions in the world thanks to the well established cooperation with our partner companies. Keeping in mind the legal, tax and regulatory aspects, we offer all managerial, secretarial, administrative and accounting services.

KENDRIS competence includes the fulfillment of administrative duties and the acting as trustee, protector, secretary, appointer and/or enforcer or as member of foundation board, executive committee or board of directors.

Zurich, December 2011

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TAX & LEGAL

Our tax specialists advise you and your family on various tax matters with the planning of optimal tax structures for your assets. We assist you in your business succession and estate planning and give you support in structuring your retirement. Our services include preparation of tax returns and representation in front of tax authorities.

Our legal team assists you with international private law issues such as marital agreements and wills and facilitates by drafting a wide range of legal documents based on commercial law, company law, financial and banking law and intellectual property matters. Whenever you need advice on specific or complex fields such as mergers & acquisitions operations, we are very glad to support you.

RELOCATION

If you plan to move to Switzerland both as private individual and with your company, you need to consider the tax and legal aspects as well as the administrative procedures. We could support you with the analysis of your income and wealth situation from a tax perspective, advice on tax regimes, negotiations with the tax authorities as well as regarding tax compliance. We offer tax and legal advice to companies that consider relocating to Switzerland. This includes international restructurings as well as social security, real estate purchase or rentals in Switzerland. We also provide support for applications for residence permits and other formalities, such as customs, drivers' licenses or mandatory insurances.

ACCOUNTING AND OUTSOURCING SERVICES

Our accounting specialists prepare financial statements including consolidation and reporting and they assist you with salary administration including support to expatriates. We analyze your strategic and operational processes and help you in the area of controlling. We offer economic analysis, development of management information systems (MIS) and internal control systems (ICS).

If you are interested in purchasing or selling properties and land and/or the administration of commercial real estate, we would be glad to assist you.

Our accounting services are also available as online web application eKENDRIS by Abacus with the advantage that no locally installed software is needed.

ART MANAGEMENT

Art is passion and our passion is to assist you in any art-related needs you may have. We secure your estate, create an inventory and take care of all administration and logistics such as insurance, loans, conservation, transport and storage. If you plan a purchase or you want to sell, we can support you in executing condition reports and give advice on contracts. We act as escrow agent, facilitate transactions or we organize art leverage and pledge agreements. You profit overall from our network with the "best-in-class" art scene and art market participants.

PLANES AND AIRCRAFTS

Do you need a new aircraft owning structure? Our company has many years of experience in providing corporate structures for aircrafts registered in different jurisdictions. Our services include the administrative support for corporate entities holding the aircrafts. We are familiar with the drafting of legal documents related to planes and aircrafts such as charter, leasing and aircraft sale/purchase agreements.

MARITIME

To find the right solution for you and assist you with the selection of the most appropriate maritime jurisdictions is our ultimate ambition.

Tax and legal advice for owners of all types of vessels, assistance with the registration of the vessels and liaison with classification societies are services provided by us in this field. We can advise you on the planning of an optimal tax structure for the holding of the vessel, on the ship owning company formation as well as the management and administration of the same. Our tax specialists and our lawyers will be pleased to assist you when buying or selling your vessel and if you need, advise on the financing. Specifically designed insurance policies for the individual needs of the boat owner and on the vessel's intended annual cruising itinerary can be arranged.