



KENDRIS LTD.

**INDEPENDENT PARTNER FOR WEALTHY INDIVIDUALS,
FAMILIES AND OWNER MANAGED BUSINESSES**

Company Profile English [Status: December 2011]

KENDRIS Ltd. (www.kendris.com) is the leading independent Swiss provider of trust, family office and fiduciary services, national and international tax and legal advice, ART management as well as accounting and outsourcing services for private and corporate clients.

The company combines the classical structuring business (trusts, foundations and companies) with tax, legal and accounting expertise whereas asset management is intentionally excluded due to independence grounds. In addition to high-net-worth individuals, families and companies, KENDRIS clients include also financial institutions, law firms, tax consulting companies, businesses and family offices. KENDRIS has worldwide access to experienced experts and is fully owned by its management and employees. In addition to its head office in Zurich, KENDRIS has offices in Aarau, Basel, Geneva, Lausanne und Lucerne. The company in addition has received EC approval to act as wealth consultant through its subsidiary KENDRIS GmbH (KENDRIS Austria) with registered office in Vienna.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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FACTS & FIGURES

Fact sheet English [status: August 2011]

Founded	1999 (the successor company of KPMG <i>private</i> operates under the name of KENDRIS private Ltd. following the management buy-out effective April 1, 2005)
Number of staff	Around 170
Partners	Dr Rudolf Roth (chairman) Adrian Escher (CEO) Roger Frick Andreas Gilgen Albert Klöti Dieter Knapp Prof. Dr Hans Rainer Künzle (general counsel) Katarina Lif Burren (office managing partner Aarau) Christian Lyk (office managing partner Zurich) Stéphane Masson (office managing partner Lausanne) Esther Notz (office managing partner Lucerne) Patrick Renaud (office managing partner Geneva) André Spörri (CFO) Nathalie Sutter (office managing partner Basel) Olivier Weber Jean-Pierre Wespi Anne Z'Graggen Margareta Zweifel
Services	Tax and Legal Management of trusts, foundations and companies ART Management Accounting and Outsourcing
Client structure	high-net-worth individuals and families, as well as owner managed business, financial institutions, law firms, tax consulting companies and Family Offices in Switzerland, EU countries, the Middle East, Asia and South America.

KENDRIS

THE WEALTH OF
INDEPENDENCE

Network	Financial Institutions Legal Offices Tax Consultancy Offices Family Offices Businesses
Address	KENDRIS Ltd. (headquarter) Tel. +41 (0)58 450 50 00 Wengistrasse 1 Fax +41 (0)58 450 59 50 CH-8026 Zürich Internet: www.kendris.com Branch offices in Aarau, Basel, Geneva, Lausanne and Lucerne as well as a subsidiary in Vienna.
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